



## 2023 Payment Plan Terms, Conditions and Agreement

By entering the East Valley Association of REALTORS® (EVAR) Payment Plan, I agree to the following:

I authorize EVAR to process \$115.00 the first business day of each month for 10 Installments.

\_\_\_\_\_  
(Initials)

I understand that the monthly installments are for the 2023 REALTOR® Dues and the 2023 quarterly MLS Fees.

\_\_\_\_\_  
(Initials)

I understand that I am responsible for keeping my payment card up to date and must notify EVAR, in writing, if there is an issue with my payment card prior to the date payment is scheduled to be processed. Updating my payment card must be submitted to EVAR in writing and includes, but not limited to, expiration date, billing address, new card number, etc.

\_\_\_\_\_  
(Initials)

I understand that if EVAR is unable to process an installment for any reason, a \$30 late fee will be applied. Late fees will not be waived for any reason.

\_\_\_\_\_  
(Initials)

I understand that if EVAR is unable to process payment for any reason all REALTOR® and MLS Services, including lockbox access, will be suspended immediately and will not be reactivated until all past due amounts, including late fees are paid in full.

\_\_\_\_\_  
(Initials)

I certify that I am an authorized user of this payment card, and I will not dispute the scheduled transactions.

\_\_\_\_\_  
(Initials)

I understand that I am unable to cancel the payment plan or any automatic payments until the debt is paid in full.

\_\_\_\_\_  
(Initials)

I understand that my account will be sent to collections if I fail to satisfy any financial obligations as outlined in this agreement.

\_\_\_\_\_  
(Initials)

I understand that I am paying a \$70 administration/service fee included in the first installment.

\_\_\_\_\_  
(Initials)

I understand the first installment is due in November 2022 and if I am starting the payment plan after November 2022, that all prior installments are due at the start of my enrollment in the payment plan.

\_\_\_\_\_  
(Initials)

I understand that my account will be billed for all installments upon enrollment and will reflect on my account as due until the final installment is successfully processed.

\_\_\_\_\_  
(Initials)

I understand that until all installments are paid, I will not be able to transfer my membership to another MLS or Association of REALTORS®.

\_\_\_\_\_  
(Initials)

I understand that I may only pay monthly or the entire balance in full. I understand that there will be no prepayment penalty if I elect to pay the account off in full.

\_\_\_\_\_  
(Initials)

**Please note: By enrolling in the 2023 Payment Plan you agree that you cannot cancel, or stop the monthly installments, unless the entire balance is paid in full.**

By signing below, I agree to all terms and conditions above & authorize my credit card below to be charged on the 1<sup>st</sup> business day of each month.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

**Credit Card Authorization**

Monthly Payment Plan (November '22-August '23) **\$115/ 1<sup>st</sup> business day of each month**

Visa     Amex     Mastercard

Card #: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ CVC: \_\_\_\_\_

Name as it appears on Credit Card: \_\_\_\_\_

Credit Card Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Select whether to opt-in or opt-out from the following:

Optional: REALTOR® Party of California **\$49 billed February 1<sup>st</sup>**

Opt-In     Opt-Out

Optional: HAF (Housing Affordability Fund) **\$10 billed February 1<sup>st</sup>**

Opt-In     Opt-Out

**[Email this form to support@eastvalleyaor.org](mailto:support@eastvalleyaor.org)**

Please allow 24 hours for all transactions to be processed

**FOR STAFF ONLY:** Initial Payment Amount: \_\_\_\_\_

Nov '22     Dec '22     Jan '23     Feb '23     Mar '23     Apr '23

**LEGAL NOTICES AND DISCLOSURES REGARDING DUES BILLING STATEMENT**

**REALTOR® ACTION ASSESSMENT & FUND: Explanation and Legal Notice**

California Association of REALTORS® (C.A.R.) Political Action Committees: C.A.R. sponsors four Political Action Committees (PACs). CREPAC is used to support state and local candidates to further the goals of the real estate industry. CREIEC is an independent expenditure committee that independently advocates for or against candidates in accordance with the interests of the real estate industry. CREPAC/Federal supports candidates for the U.S. Senate and House of Representatives. IMPAC supports local and state ballot measures and other advocacy oriented issues that impact real property in California. IMPAC is funded by your dues dollars. C.A.R. also supports the Advocacy Local Fund (ALF), a non-PAC fund for expenditures on general advocacy activities.

REALTOR® Action Assessment (RAA): This mandatory \$69 state political assessment may be satisfied in one of two ways: either (1) a voluntary contribution to CREPAC, CREIEC, and/or IMPAC and/or other related political purposes or (2) a designation of the funds for political purposes in the C.A.R. general fund. You may include the entire amount on one check and if you do so, \$69 will go into CREPAC, CREIEC and/or IMPAC, or other related political purposes. If you have an assessment that is over \$138 due to your DR nonmember count, then any amount over \$138 contributed to the state PACs (i.e. CREPAC, CREIEC and IMPAC) will go into CREIEC. If you choose not to contribute to a PAC, you must do so in writing and the entire assessment of \$69 will be placed in the C.A.R. general fund and used for other political purposes. PAC contributions from the REALTOR® Action Assessment will be allocated among CREPAC, CREIEC, IMPAC and possibly ALF. The allocation formula is subject to change. Payment of the assessment is a requirement of maintaining membership.

REALTOR® Action Fund (RAF): REALTORS®, and REALTOR-ASSOCIATES® may also participate in RAF by including an additional voluntary contribution on the same check as your dues and assessment payment. Forty-nine dollars (\$49) is the suggested additional voluntary contribution but you may give more, or less, or nothing at all. No member will be favored or disfavored by reason of the amount of his/her contribution or his/ her decision not to contribute. Contributions to the REALTOR® Action Fund will be allocated among C.A.R.'s political action committees (CREPAC, CREIEC, and CREPAC/Federal) according to a formula approved by C.A.R. depending on whether it is a personal or corporate contribution. The allocation formula is subject to change including re-designating a portion to IMPAC and ALF. Failure to contribute to RAF will not affect an individual's membership status in C.A.R.

CORPORATE CONTRIBUTIONS to C.A.R.'s PACs are permissible and may be used for contributions to state or local candidates or for independent expenditures to support or oppose federal, state, or local candidates. However, current C.A.R. practice is to deposit all corporate contributions into CREPAC, CREIEC, IMPAC and possibly ALF in an allocation to be determined by C.A.R. A corporate contribution includes any contribution drawn from a corporate account.

PERSONAL CONTRIBUTIONS to C.A.R.'s PACs may be used for both state and federal elections and therefore may be deposited into CREPAC/ Federal in addition to all other C.A.R. political action committees. Up to \$200 of a REALTOR® Action Fund contribution will be divided between CREPAC/Federal and CREPAC, CREIEC, IMPAC and possibly ALF in an allocation to be determined by C.A.R. Any amount above \$200, up to applicable legal limits, will be allocated to CREPAC/Federal.

If you are a California major donor and need specific information regarding your contributions, please contact the C.A.R. Controller's office at (213) 739-8252. Contributions in excess of the contribution limits will be reallocated to another PAC connected with C.A.R. Under the Federal Election Campaign Act, an individual may contribute up to \$5,000 in a calendar year to CREPAC/Federal.

Political contributions are not deductible as charitable contributions for federal and state income tax purposes. **Federal and State law prohibit any individual from making political contributions (either RAA or RAF) in the name of or on behalf of any other person or entity.**

**NOTICE REGARDING DEDUCTIBILITY OF DUES, ASSESSMENTS AND CONTRIBUTIONS**

ESTIMATED PORTION OF YOUR DUES USED FOR LOBBYING THAT ARE NON-DEDUCTIBLE:

NAR	26.15%	\$51.00
C.A.R.	35.19%	\$79.18
Local	2%	\$ 2.40

Total Non-Deductible (Lobbying) Dues Portion: **\$132.58**

Dues payments and assessments for your local association, C.A.R. and NAR, and contributions to RAF are not tax deductible as charitable contributions. However, the dues portion of your bill, excluding the portion of dues used for lobbying activities, REALTOR® Action Assessment and REALTOR® Action Fund, may be deductible as ordinary and necessary business expenses. Contributions to C.A.R. Housing Affordability Fund are charitable and tax-deductible to the extent allowed under both federal and state law. Please consult your tax professional.

**All dues, assessments, and fees are non-refundable.**

**C.A.R. HOUSING AFFORDABILITY FUND:**

REALTORS® and REALTOR-ASSOCIATES® may make a voluntary, tax-deductible, charitable contribution to the C.A.R.

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Housing Affordability Fund (HAF) on the same check as the dues payment. HAF is a charitable nonprofit organization whose purpose is to address the statewide housing crisis. It receives contributions from REALTORS® and other individuals as well as businesses and other organizations and distributes funds through local associations of REALTORS® toward programs that increase homeownership and the supply of housing across the state.

HAF is exempt under Section 501(c)(3) of the IRS Code. Contributions to HAF from both individuals and businesses are charitable and tax-deductible to the extent allowed under both federal and state law.

Individual contributions are designated by 'Keys to California' Pins: Ambassador (\$25), Bronze (\$100), Silver (\$500) with an option to renew annually for \$250, Gold (\$1,000) with an option to renew annually for \$350, and Founder's Circle (\$1,500) with an option to renew annually for \$500. For information about HAF, including major non-cash gifts or corporate sponsorships, visit [www.carhaf.org](http://www.carhaf.org) or contact the HAF at 213-739-8200 or by mail at 525 S. Virgil Ave., Los Angeles, CA 90020.

YOUR SUBSCRIPTION TO CALIFORNIA REAL ESTATE MAGAZINE IS PAID FOR WITH YOUR DUES AT A RATE OF \$6.00 AND IS NON-DEDUCTIBLE THEREFROM.